

FEDERAL ELECTION COMMISSION

WASHINGTON, D.C. 20463

MAY 1 2 2004

ADVANCE COPY BY FACSIMILE

William Oldaker, Esq Oldaker, Biden & Belair, LLP 818 Connecticut Avenue, NW Suite 1100 Washington, D.C., 20006

RE: MUR 4999

Edward M. Bernstein and Associates et al.

Dear Mr. Oldaker:

On April 29, 2004, the Federal Election Commission accepted the signed conciliation agreement and civil penalty submitted on behalf of your clients, Edward M. Bernstein, Edward M. Bernstein and Associates, Inc., A Lot of People Supporting Ed Bernstein and Michael W. Kern, as treasurer, in settlement of a violation of 2 U.S.C. § 441b of the Federal Election Campaign Act of 1971, as amended. Accordingly, the Commission has closed the file in this matter.

Documents related to the case will be placed on the public record within 30 days. See Statement of Policy Regarding Disclosure of Closed Enforcement and Related Files, 68 Fed. Reg. 70,426 (Dec. 18, 2003). Information derived in connection with any conciliation attempt will not become public without the written consent of the respondent and the Commission. See 2 U.S.C. § 437g(a)(4)(B).

Enclosed you will find a copy of the fully executed conciliation agreement for your files. If you have any questions, please contact me at (202) 694-1650.

Sincerely,

Roy Q. Luckett

Attorney

Enclosure:

Conciliation Agreement